



We would like to welcome you to our office. In an effort to provide the best service possible and conduct a thorough examination, please fill out this form completely. Thank you for your cooperation.

### Patient Information

Name: \_\_\_\_\_ Sex:  Male  Female  
Last First Middle

Preferred Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Birth Date: \_\_\_\_\_ E-Mail: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
MM-DD-YYYY 999-99-9999

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ ext: \_\_\_\_\_  
(999) 999-9999 (999) 999-9999 (999) 999-9999

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ # Years Employed: \_\_\_\_\_

General Dentist: \_\_\_\_\_ Last Visit: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

### Spouse / Additional Responsible Party

Name: \_\_\_\_\_ Sex:  Male  Female  
Last First Middle

Preferred Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Birth Date: \_\_\_\_\_ E-Mail: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
MM-DD-YYYY 999-99-9999

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ ext: \_\_\_\_\_  
(999) 999-9999 (999) 999-9999 (999) 999-9999

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ # Years Employed: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

### Insurance Information

Policy Owner's Name: \_\_\_\_\_ Policy Owners Social Security #: \_\_\_\_\_  
999-99-9999

Policy Owner's Birthdate: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
MM-DD-YYYY

Policy Owner's Employer: \_\_\_\_\_ Employer's Address: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group No. (plan,local,or policy): \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_ Insurance Phone No. \_\_\_\_\_

## Medical History

Has the patient had or does the patient have any of the following?

- |   |  |   |   |
|---|--|---|---|
| Y N   | Y N  | Y N   | Y N   |
| <input type="checkbox"/> <input type="checkbox"/> AIDS/HIV        | <input type="checkbox"/> <input type="checkbox"/> Cancer               | <input type="checkbox"/> <input type="checkbox"/> Glaucoma        | <input type="checkbox"/> <input type="checkbox"/> High Blood Pressure   |
| <input type="checkbox"/> <input type="checkbox"/> Allergies       | <input type="checkbox"/> <input type="checkbox"/> Clicking of the Jaws | <input type="checkbox"/> <input type="checkbox"/> Gout            | <input type="checkbox"/> <input type="checkbox"/> Immune Problems       |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis       | <input type="checkbox"/> <input type="checkbox"/> Contact Lenses       | <input type="checkbox"/> <input type="checkbox"/> Headaches       | <input type="checkbox"/> <input type="checkbox"/> Kidney Problems       |
| <input type="checkbox"/> <input type="checkbox"/> Asthma          | <input type="checkbox"/> <input type="checkbox"/> Diabetes             | <input type="checkbox"/> <input type="checkbox"/> Heart Condition | <input type="checkbox"/> <input type="checkbox"/> Low Blood Pressure    |
| <input type="checkbox"/> <input type="checkbox"/> Bone Disorders  | <input type="checkbox"/> <input type="checkbox"/> Drug Allergies       | <input type="checkbox"/> <input type="checkbox"/> Heart Murmur    | <input type="checkbox"/> <input type="checkbox"/> Mitral Valve Prolapse |
| <input type="checkbox"/> <input type="checkbox"/> Bulimia         | <input type="checkbox"/> <input type="checkbox"/> Emotional Disorders  | <input type="checkbox"/> <input type="checkbox"/> Hepatitis       | <input type="checkbox"/> <input type="checkbox"/> Metal Allergies       |
| <input type="checkbox"/> <input type="checkbox"/> Blood Disorders | <input type="checkbox"/> <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> <input type="checkbox"/> Herpes          | <input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever       |

Please explain answers to questions above to which you answered yes: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Physician's Phone #: \_\_\_\_\_

Are you currently under the care of a physician:  Yes  No If yes, please explain: \_\_\_\_\_

Any diseases, problems, or allergies not mentioned above? \_\_\_\_\_

Are you taking Bisphosphonates (Fosamax, Zometa, Boniva, Actonel)?  Yes  No If yes, dosage: \_\_\_\_\_

Please list any other current medications and dosages: \_\_\_\_\_

Have your tonsils or adenoids been removed?  Yes  No

Do you smoke or use tobacco in any form?  Yes  No

## Dental History

- |  |  |
|--|--|
| Y N  | Y N  |
| <input type="checkbox"/> <input type="checkbox"/> Bleeding Gums        | <input type="checkbox"/> <input type="checkbox"/> Mouth Breathing            |
| <input type="checkbox"/> <input type="checkbox"/> Headaches            | <input type="checkbox"/> <input type="checkbox"/> Speech Problems            |
| <input type="checkbox"/> <input type="checkbox"/> Jaw Joint Noises     | <input type="checkbox"/> <input type="checkbox"/> Swallowing difficulties    |
| <input type="checkbox"/> <input type="checkbox"/> Jaw Locking          | <input type="checkbox"/> <input type="checkbox"/> Tongue Thrusting           |
| <input type="checkbox"/> <input type="checkbox"/> Lip Sucking / Biting | <input type="checkbox"/> <input type="checkbox"/> Tooth Grinding / Clenching |

## For Women Only

- |   |  |
|---|--|
| Are you taking birth control pills?         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Are you pregnant?                           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Are you nursing?                            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Do you have any metal or jewelry allergies? | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Previous Periodontal Evaluation/Treatment?  Yes  No Periodontist: \_\_\_\_\_ Date: \_\_\_\_\_

Are there any missing permanent teeth?  Yes  No

Are there any extra permanent teeth?  Yes  No

Have you ever had an injury to:  Teeth  Mouth  Chin

Reason for orthodontic consultation? \_\_\_\_\_

Previous Orthodontic Exam?  Yes  No Orthodontist: \_\_\_\_\_ Date: \_\_\_\_\_

Previous Orthodontic Treatment (Patient)?  Yes  No Orthodontist: \_\_\_\_\_ Satisfied w/results?  Yes  No

Previous Orthodontic Treatment (Family)?  Yes  No Orthodontist: \_\_\_\_\_ Satisfied w/results?  Yes  No

## Authorization

I hereby authorize the release of medical and dental information to insurance carriers and to other health care providers involved in my treatment and the use of records by Dr. White for teaching purposes, scientific publications, office marketing, office displays and website display. The information provided above is complete and correct to the best of my knowledge. I agree to inform this office of any changes in my medical or dental status as they occur. I understand that where appropriate, credit reports may be obtained.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_